

****Please Print Clearly****

***** Do not email completed form*****

Name _____

***** A TAXABLE TRANSACTION IS CREATED FOR ANY OF THE FOLLOWING :**

1. Selling virtual currency for U.S. dollars
2. Exchanging virtual currency to buy another virtual currency
3. Using virtual currency to pay for any purchase of goods or services

**** Complete the chart below for all transactions of virtual currency INCLUDING PURCHASES**

* If you have a broker-provided excel report containing the information below upload the document to your client portal (Onvio), you would not have to complete the information below.

<u>Type of Currency</u>	<u>(P)urchase</u> <u>(S)ale</u>	<u>Date</u>	<u>Time</u>	<u>Quantity (#)</u>	<u>Amount</u>
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<u>Type</u>	<u>(P)urchase (S)ale</u>	<u>Date</u>	<u>Time</u>	<u>Quantity</u>	<u>Amount</u>
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Return via: Client Portal (Onvio.us), Fax (856-478-9711), drop off, or mail

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