



2019 - DIRECT DEPOSIT / ELECTRONIC FUNDS WITHDRAW FORM

***** MUST BE COMPLETED BEFORE PREPARATION OF TAX RETURN *****

*** Do not email completed form ***

CLIENT NAME: _____

BANK NAME: _____

ROUTING #: _____

ACCOUNT #: _____

<input type="checkbox"/>	CHECKING
<input type="checkbox"/>	SAVINGS

REFUNDS - use the account listed above for any refunds

<input type="checkbox"/>	FEDERAL	_____
<input type="checkbox"/>	NEW JERSEY	
<input type="checkbox"/>	OTHER	_____

PAYMENTS DUE - use the account listed above for any balance due

<input type="checkbox"/>	FEDERAL	<input type="checkbox"/>	PYMT DATE: APRIL 15, 2020
<input type="checkbox"/>	NEW JERSEY	<input type="checkbox"/>	PYMT DATE: APRIL 15, 2020
<input type="checkbox"/>	OTHER	<input type="checkbox"/>	PYMT DATE: APRIL 15, 2020

REMINDER: THIS FORM NEEDS TO BE COMPLETED & RETURNED TO OUR OFFICE BEFORE YOUR RETURN CAN BEGIN PROCESSING / PREPARATION.

FORM CAN BE RETURNED TO OFFICE BY THE FOLLOWING:

- : IN PERSON*
- : VIA FAX: 856.478.9711*
- : VIA CLIENT PORTAL: ONVIO.US*
- : DO NOT SEND PICTURE OF FORM*

CLIENT SIGNATURE: _____

DO NOT EMAIL